



ASX and Media Announcement

27 April 2017

Ironbark Capital announces successful capital raising

The Board of Ironbark Capital are pleased to announce the successful completion of its 1:8 non-renounceable Entitlement Offer at a price of \$0.45. The Entitlement Offer closed at 5pm on Monday 24 April 2017 and attracted strong support, raising approximately \$5.2 million from a 73% take-up of the Entitlement Offer of shares by eligible shareholders. The Offer was not underwritten and there was no associated shortfall offer.

New shares are expected to be allotted and holding statements despatched on Monday 1 May 2017. Normal trading in the New Shares is expected to commence on Tuesday 2 May 2017.

Michael Cole
Chairman